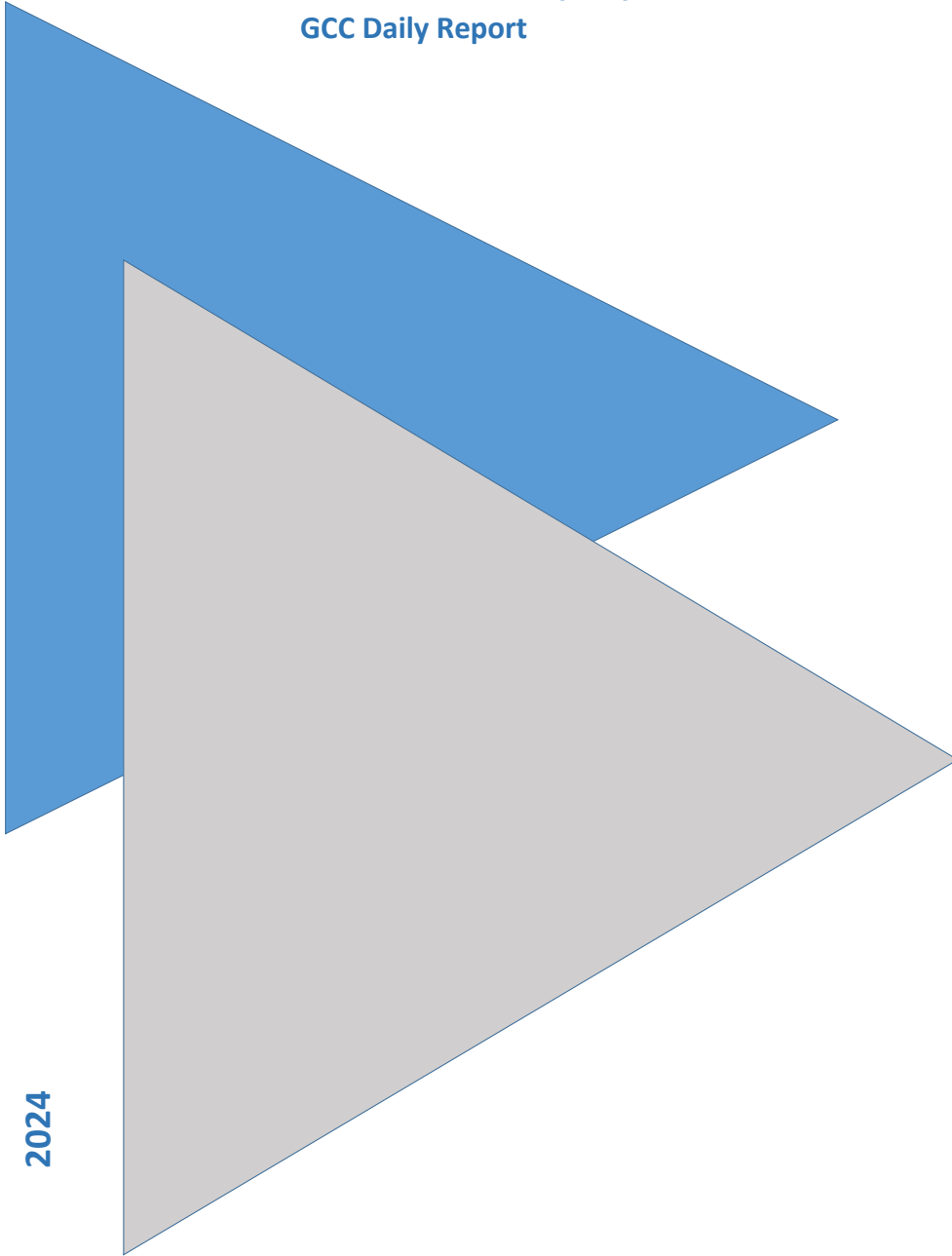


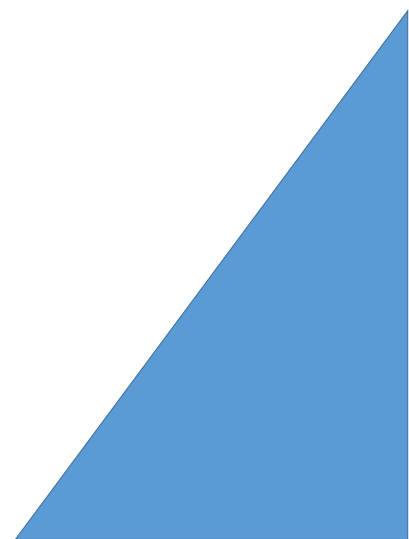
Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

23/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,584.66	0.9	13.1	22.3	20.7	3.4	2.9	1.78%
MSCI Emerging Markets Index	1,085.48	(0.4)	6.0	15.7	15.1	1.7	1.7	2.60%
MSCI FM FRONTIER MARKETS	531.72	(0.8)	4.9	11.7	12.8	1.6	1.7	4.34%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	521.11	0.5	(1.9)	10.3	14.3	1.5	1.7	4.79%
Muscat Stock Exchange MSX 30 Index	4,648.52	0.4	3.0	11.4	12.0	0.9	0.8	5.38%
Tadawul All Share Index	12,118.71	(0.5)	1.3	21.1	22.2	2.4	2.3	3.45%
Dubai Financial Market General Index	4,216.15	0.9	3.9	8.1	11.3	1.3	1.1	5.64%
FTSE ADX GENERAL INDEX	9,234.22	(0.5)	(3.6)	18.6	21.2	2.7	2.2	2.09%
Qatar Exchange Index	10,140.42	0.2	(6.4)	11.4	14.5	1.3	1.5	5.04%
Bahrain Bourse All Share Index	1,979.65	(0.0)	0.4	7.6	11.4	0.6	0.9	8.42%
Boursa Kuwait All Share Price Return Ir	7,132.30	0.2	4.6	18.2	20.3	1.7	1.5	3.25%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	565.21	(0.6)	6.9	17.4	16.9	1.8	1.7	2.55%
MSCI AC Asia Ex. Japan Index	692.38	(0.5)	7.9	17.1	16.7	1.7	1.7	0.00%
Nikkei 225	39,594.39	(0.0)	18.3	25.4	25.3	2.1	1.9	1.65%
S&P/ASX 200	7,971.13	0.5	5.0	19.6	19.2	2.3	2.2	3.67%
Hang Seng Index	17,469.36	(0.9)	2.5	9.9	11.1	1.0	1.1	4.50%
NSE Nifty 50 Index	24,479.05	(0.1)	12.6	24.6	24.7	4.0	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.50	0.9	7.4	15.3	16.5	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	136.78	0.7	16.6	7.9	7.1	1.3	1.0	3.67%
FTSE 100 Index	8,224.86	0.3	6.4	14.4	14.4	1.9	1.7	3.94%
Deutsche Boerse AG German Stock Inc	18,624.36	1.2	11.2	16.2	15.7	1.7	1.6	2.96%
CAC 40	7,657.62	0.5	1.5	13.3	16.6	1.9	1.8	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,492.75	1.1	15.8	25.7	23.1	4.7	4.0	1.36%
S&P 500 INDEX	5,564.41	1.1	16.7	26.0	22.9	5.0	4.1	1.31%
Dow Jones Industrial Average	40,415.44	0.3	7.2	23.2	20.4	5.2	4.6	1.83%
NASDAQ Composite Index	18,007.57	1.6	20.0	40.6	37.4	7.0	5.7	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	556.89	0.2	4.0	-32%	144%
Gold Spot \$/Oz	2,407.87	0.5	16.7	-2%	129%
BRENT CRUDE FUTR Sep24	82.27	-0.2	8.4	-8%	81%
Generic 1st'OQA' Future	81.87	0.0	7.3	-35%	343%
LME COPPER 3MO (\$)	9,216.50	-1.0	7.7	-15%	113%
SILVER SPOT \$/OZ	29.06	-0.2	22.1	-9%	143%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,648.53							
Change	17.10	0.37%						
Previous Close	4,631.43		Financial Sector	7,535.60	7,518.23	0.23%	-1.94%	1.93%
Open	4,631.43		Industry Sector	5,954.35	5,934.40	0.34%	-1.85%	8.75%
Day's High	4,648.82		Services Sector	1,816.90	1,819.20	-0.13%	-0.19%	16.05%
Day's Low	4,622.80		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.98%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SALALAH MILLS	0.47	0.05%	NATIONAL DETERGENT	0.715	-0.03%	AI MAHA PETROLEU	1.050	0.00
TAKAFUL OMAN	0.043	0.00%	GALFAR ENGINEERING & CONTRACTING	0.155	-0.01%	BARKA DESALINATIC	0.125	0.00
OMAN FLOUR MILLS	0.49	0.02%	ALANWAR INVESTMENT	0.073	0.00%	ALANWAR INVESTM	0.073	0.00
BARKA DESALINATION	0.125	0.01%	AL SUWADI POWER	0.074	0.00%	VOLTAMP ENERGY	0.350	0.00
AI MAHA PETROLEUM PRODUCTS MA	1.05	0.03%	SEMBICORP SALALAH	0.103	0.00%	MUSANDAM POWEI	0.250	0.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,118.71							
Change	-56.05	-0.46%	Tadawul Banks	11,983.21	12,073.11	-0.74%	-0.69%	4.22%
Previous Close	12,174.76		Tadawul Energy	5,337.32	5,374.33	-0.69%	-0.82%	1.14%
Open	12,167.59		Tadawul Utilities	13,595.10	13,459.99	1.00%	-1.27%	8.94%
Day's High	12,172.47		Tadawul Telecom	7,735.33	7,778.04	-0.55%	-0.15%	2.15%
Day's Low	12,104.79		Tadawul Insurance	11,330.89	11,436.53	-0.92%	-0.96%	3.58%
YTD Change	1.26%		Tadawul Retailing	7,575.79	7,604.51	-0.38%	-0.51%	2.36%
Volume Mn	439,527.47		Tadawul Food & Beverages	6,309.71	6,347.13	-0.59%	-0.52%	4.67%
Value Traded Mn	8,345.66		Tadawul Media	32,810.37	33,033.07	-0.67%	0.00%	18.73%
Traded / Listed Stocks	238	228	Tadawul Materials	5,853.96	5,891.14	-0.63%	-1.72%	1.86%
			Tadawul Capital Goods	12,613.70	12,657.89	-0.35%	-0.78%	0.38%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
KINGDOM HOLDING CO	7.86	9.93%	GROUP FIVE PIPE SAUDI LTD	57.30	-2.88%	MAHARAH HUMAN R	6.86	13335.97
AL-BAHA DEVELOPMENT & INVEST	0.13	8.33%	NASEEI FOR TECHNOLOGY CO	56.00	-2.61%	ELECTRICAL INDUSTR	6.30	10485.12
SUMOU REAL ESTATE CO	47.1	8.03%	SAUDI GROUND SERVICES CO	52.90	-2.40%	SAUDI ARABIAN OIL C	28.20	10279.50
NATIONAL BUILDING AND MARKET	215	5.29%	TANMIAH FOOD CO	127.40	-2.15%	TOURISM ENTERPRIS	0.81	9723.29
GULF UNION COOPERATIVE INSUR	21.16	4.65%	SINAD HOLDING CO	13.20	-2.08%	AL-BAHA DEVELOPMI	0.13	7764.57

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,216.15							
Change	37.15	0.89%						
Previous Close	4,179.00		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,179.00		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,216.46		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,173.21		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	167,335.88		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	293.61		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI INSURANCE CO. (P.S.C.)	9.6	6.67%	EMIRATES INVESTMENT BANK	90	-10.00%	SHUAA CAPITAL PSC	0.26	122,859.19
TAKAFUL EMARAT INSURANCE	0.568	3.46%	EMIRATES ISLAMIC BANK	5.43	-9.80%	DRAKE & SCULL INTEI	0.40	77,589.51
SHUAA CAPITAL PSC	0.26	2.36%	DUBAI ISLAMIC INSURANCE CO	0.366	-1.61%	AJMAN BANK PJSC	1.90	31,670.63
EMIRATES NBD PJSC	17.85	2.00%	COMMERCIAL BANK OF DUBAI	6.21	-1.43%	GULF NAVIGATION H	6.07	14,202.42
DUBAI ISLAMIC BANK	6.04	1.68%	AJMAN BANK PJSC	1.9	-0.52%	UNION PROPERTIES F	0.39	12,558.69

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,234.22							
Change	-44.70	-0.48%						
Previous Close	9,278.92		Financial	16,439.78	16,577.29	-0.83%	-0.53%	1.39%
Open	9,278.92		Telecommunication	4,156.71	4,096.52	1.47%	2.82%	4.23%
			Consumer Services	13,656.66	13,598.09	0.43%	0.90%	7.95%
Day's High	9,294.34		Basic Material	4,598.46	4,595.22	0.07%	0.25%	3.62%
Day's Low	9,234.22		Industrials	2,554.56	2,544.02	0.41%	0.67%	3.21%
YTD Change	-3.59%		Utilities	10,925.78	10,925.78	0.00%	0.00%	-12.70%
			Energy	2,033.13	2,056.06	-1.12%	-1.95%	6.25%
Volume Mn	304,824.81		Health Care	2,882.86	2,912.12	-1.00%	-0.83%	-2.45%
Value Traded Mn	1,065.77		Real Estate	10,288.54	10,209.66	0.77%	1.16%	10.80%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.06	6.00%	APEX INVESTMENT CO PSC	1.7	-3.41%	ESHRAQ INVESTMEN	0.33	59777.36
BANK OF SHARJAH	0.874	2.70%	SUDATEL TELECOM GROUP LTD	0.25	-2.72%	MANAZEL REAL ESTA	0.39	49450.73
ALPHA DHABI HOLDING PJSC	11.58	1.58%	NATIONAL MARINE DREDGING CO	27	-2.32%	MULTIPLY GROUP	2.33	18220.15
ALDAR PROPERTIES PJSC	7	0.86%	PALMS SPORTS P.J.S.C	10.08	-1.75%	BANK OF SHARJAH	0.87	13052.86
EMSTEEL BUILDING MATERIALS	1.37	0.74%	Q HOLDING PJSC	2.92	-1.35%	ADNOC DRILLING CO	4.32	11219.20

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,140.42							
Change	19.74	0.20%						
Previous Close	10120.68		Total Return	22,885.98	22,841.44	0.19%	1.06%	2.08%
Open	10120.68		Rayan Islamic	4,728.01	4,720.18	0.17%	0.97%	2.07%
Day's High	10146.33		All Share	3,565.16	3,559.64	0.16%	1.04%	2.33%
Day's Low	10117.59		Banks & Finance	4,260.28	4,252.21	0.19%	1.44%	3.32%
YTD Change	-0.06372759		Industrials	4,205.94	4,197.40	0.20%	0.68%	1.57%
Volume Mn	119.289		Transportation	5,556.51	5,544.54	0.22%	0.41%	0.17%
Value Traded Mn	291.8414		Real Estate	1,556.00	1,550.38	0.36%	0.18%	1.99%
Traded / Listed Stocks	20	51	Insurance	2,260.80	2,272.85	-0.53%	0.05%	-0.27%
			Telecommunications	1,649.57	1,644.00	0.34%	2.42%	2.74%
			Consumer Goods	7,602.11	7,617.82	-0.21%	0.25%	1.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEKDAM HOLDING GROUP	3.69	2.27%	MEDICARE GROUP	4.07	-2.07%	ALIJARAH HOLDING C	0.73	18079.53
ALIJARAH HOLDING COMPANY QPS	0.73	2.10%	DLALA HOLDING	1.20	-1.96%	UNITED DEVELOPMEI	1.14	11077.66
QLM LIFE & MEDICAL INSURANCE	2.04	1.75%	AL FALEH EDUCATION HOLDING	0.66	-1.92%	BALADNA	1.39	8504.49
QATAR INDUSTRIAL MANUFACTUR	2.55	0.87%	ZAD HOLDING CO	13.81	-1.29%	DOHA BANK QPSC	1.49	7929.41
QATAR ELECTRICITY & WATER CO	15.42	0.78%	WIDAM FOOD CO	3.00	-0.99%	MASRAF AL RAYAN	2.35	6905.14

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,979.65							
Change	-0.23	-0.01%						
Previous Close	1,979.88		MSCI Bahrain	161.47	156.45	3.21%	2.77%	0.54%
Open	1,979.88		MSCI Bahrain Domestic Islamic	62.49	59.37	5.26%	4.80%	0.86%
Day's High	1981.070		MSCI Bahrain Net TR USD	435.55	423.83	2.76%	2.76%	0.54%
Day's Low	1976.830							
YTD Change	0.41%							
Volume Mn	2,104.25							
Value Traded Mn	0.681							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.12	2.61%	ALUMINIUM BAHRAIN BSC	1.08	-0.46%	AL SALAM BANK BSC	0.23	595.93
GFH FINANCIAL GROUP BSC	0.32	0.63%	AL SALAM BANK BSC	0.23	-0.43%	ALUMINIUM BAHRAII	1.08	267.53
-	-	-	-	-	-	NATIONAL BANK OF I	0.52	227.02
-	-	-	-	-	-	GFH FINANCIAL GROU	0.32	118.66
-	-	-	-	-	-	ITHMAAR HOLDING E	0.03	50.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,132.30							
Change	14.68	0.21%	Industrials	789.19	788.66	0.07%	2.14%	-13.08%
Previous Close	7,117.62		Banks	1,761.58	1,756.17	0.31%	2.89%	6.93%
Open	7,122.28		Consumer Service	898.71	906.60	-0.87%	9.02%	36.46%
			Technology	1,622.32	1,636.87	-0.89%	2.29%	180.50%
Day's High	7,143.91		Real Estate	1,354.51	1,364.65	-0.74%	4.55%	11.67%
Day's Low	7,121.50		Financial Services	1,358.32	1,351.18	0.53%	3.59%	12.05%
YTD Change	4.62%		Telecom	994.95	992.93	0.20%	1.15%	-9.97%
			Health Care	468.00	468.00	0.00%	5.97%	-2.93%
Volume Mn	0.18		Insurance	2,359.49	2,371.46	-0.50%	-6.36%	2.91%
Value Traded Mn	43.83		Basic Materials	750.73	754.58	-0.51%	-0.63%	0.64%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
INTL FINANCIAL ADVISORS	276.00	24.78%	CREDIT RATING & COLLECTION	38.10	-9.29%	INTL FINANCIAL ADVI	276.00	14979.11
KUWAIT HOTELS SAK	170.00	14.86%	REAL ESTATE TRADE CENTERS CO	55.00	-9.09%	GULF BANK	276.00	14439.85
BAYAN INVESTMENT HOLDING CO	68.90	7.66%	HAYAT COMMUNICATIONS	73.30	-7.22%	BAYAN INVESTMENT	68.90	11485.07
AL MADAR KUWAIT HOLDING CO	97.30	4.51%	AL MASAKEN INTL REAL ESTATE	29.00	-6.45%	KUWAIT REAL ESTATI	240.00	9494.71
BURGAN CO FOR WELL DRILLING	129.00	4.03%	AMAR FINANCE & LEASING CO	58.90	-5.00%	ARZAN FINANCIAL GF	186.00	8656.23

Source: FSC

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